



103152016001490

**SECURITIES AND EXCHANGE COMMISSION**

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

SEC Registration No. CS200711792

Company Name GT CAPITAL HOLDINGS, INC.

Industry Classification Financial Holding Company Activities

Company Type Stock Corporation

Document Information

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Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)

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Remarks

COVER SHEET

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S.E.C. Registration Number

[illegible]

(Company's Full Name)

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(Business Address: No. Street City / Town Province)

Atty. Renee Lynn Miciano-Atienza
Contact Person

8	3	6	-	4	5	-	0	0			
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Company Telephone Number

1	2
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3	1
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Month Day

Fiscal Year

SEC Form 17-C

Second Monday of May

Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)
Secondary License type, if applicable

M	S	R	D
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Dept. Requiring this Doc.

Amended Articles Number/Section

69
Total No. of Stockholders

Total amount of Borrowings

Domestic	Foreign

To be Accomplished by SEC Personnel concerned

[illegible]

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. March 14, 2016
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. GT Capital Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City
Postal Code: **1227**
Address of principal office:
8. (632) 836-4500
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</u>
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Common Shares	174,300,000
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11. Indicate the item numbers reported herein:

Item 9. Merger

GT Capital Holdings, Inc. ("GT Capital") received today notice that the Securities and Exchange Commission has approved the merger of Toyota Manila Bay Corporation ("TMBC") and Toyota Cubao, Incorporated. TMBC is the surviving corporation and shall absorb the entire assets and liabilities of Toyota Cubao, Incorporated.

The merger will allow GT Capital to consolidate TMBC's financial statements into GT Capital.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.

Issuer

A handwritten signature in dark ink, appearing to be 'F. Suarez', written over a horizontal line.

FRANCISCO H. SUAREZ, JR.

EVP/Chief Financial Officer 

Date: **March 14, 2016**